

Income

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•	•			Emperor	Core Income	0,08%	1,52%	2,73%	8,61%	9,52%
•				#Invest	Conservative Income	-0,39%	0,50%	1,56%	5,77%	8,02%

Conservative

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•		•		Emperor	Enhanced Conservative	1,37%	3,00%	3,56%	12,48%	10,38%
•	•	•		Emperor	Core Conservative	0,43%	1,97%	2,13%	10,84%	9,04%
•				#Invest	Growth and Income	-0,26%	0,39%	1,12%	5,54%	7,46%
•		•		IPM	Stable Bundle	0,77%	1,71%	1,83%	6,48%	6,92%

Moderate

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•		•		Emperor	Enhanced Moderate	2,30%	3,56%	4,06%	13,59%	9,41%
•	•	•		Emperor	Core Moderate	0,91%	2,15%	1,98%	11,15%	9,16%
•		•		IPM	Moderate Bundle	1,29%	1,82%	0,36%	6,64%	5,48%
•	•	•		Cannon	Capital preservation	1,20%	1,25%	1,64%	5,17%	5,27%

Balanced

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•				OSA	Growth and Income	2,74%	4,02%	4,80%	15,04%	11,44%
•		•		Emperor	Enhanced Balanced	2,87%	3,78%	4,46%	14,37%	10,26%
•	•	•		Emperor	Core Balanced	1,48%	1,89%	0,42%	10,68%	7,91%
	•			Unum Capital	Unum TFSA Portfolio	1,55%	2,59%	2,24%	11,25%	10,58%
•	•			Cannon	Assertive Growth	2,66%	5,44%	4,36%	12,71%	9,92%
•		•		Cannon	Balanced Growth	2,26%	3,82%	3,81%	10,07%	9,07%
	•			Cannon	Balanced Fund TFSA	2,10%	3,23%	2,20%	9,50%	6,43%
	•	•		Galileo Capital	Balanced Income	1,54%	0,71%	-0,56%	0,66%	#N/A
•		•		IPM	Growth Bundle	1,84%	2,11%	-0,57%	7,12%	4,45%
•				#Invest	Growth	0,39%	0,50%	-0,50%	6,05%	8,56%
•				Unum Capital	Unum 60	2,53%	2,48%	1,45%	6,67%	5,22%

Equity

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•	•			Emperor	Core Flexible Equity	1,96%	2,10%	0,98%	14,41%	11,25%
•				Emperor	Enhanced Flexible Equity	5,85%	5,99%	6,20%	18,64%	11,48%
•				Emperor	Shariah	5,48%	2,64%	3,08%	6,82%	#N/A
•				#Invest	Aggressive Growth	2,58%	1,75%	1,33%	10,84%	12,23%
•				BizNews	SA Champions	1,64%	-0,83%	-6,18%	1,81%	2,65%
•				SA Asset Managers	Maximum Growth Portfolio	3,46%	0,94%	-3,59%	2,89%	3,15%
•				Cannon	Zande	2,92%	1,35%	-2,48%	-0,06%	#N/A
•				Validea	Warren Buffett Bundle	-0,43%	-0,49%	-5,29%	-6,22%	-6,34%

Global ZAR

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
•	•			Emperor	Core International	2,85%	8,21%	10,53%	30,80%	17,90%
•	•			OSA	Global ETF Bundle	2,85%	8,22%	10,54%	30,55%	17,82%
	•			Cannon	Global Growth TFSA	2,30%	8,32%	8,54%	23,53%	15,83%
•				Cannon	Bidvest Growth	2,34%	8,97%	9,24%	22,93%	#N/A
•				Cannon	Bidvest Stable Bundle	0,91%	9,71%	11,52%	21,34%	#N/A
•				Cannon	Global Growth	2,38%	8,94%	9,01%	22,26%	15,97%

Global USD

ZAR	TFSA	RA	USD	Manager	Name	October	3 M	6 M	YTD	12 M
		•		EasyEquities	Top Stocks 2019	1,52%	-0,21%	1,74%	27,46%	18,71%
		•		EasyEquities	US Exponential	3,83%	1,07%	1,20%	26,88%	15,67%
		•		EasyEquities	EasyEquities Crypto	6,46%	-2,95%	6,64%	54,34%	47,05%
		•		Emperor	International Equity	2,48%	-2,02%	1,82%	23,90%	14,23%
		•		Galileo Capital	Next World Portfolio	0,92%	-1,04%	2,07%	20,13%	11,20%
		•		Validea	US Growth Stocks	3,66%	-4,31%	-1,19%	19,52%	8,92%
		•		Validea	US Value Stocks	4,50%	0,03%	2,69%	9,67%	-4,09%
		•		Validea	US Warren Buffet	6,47%	6,01%	6,15%	22,16%	11,06%